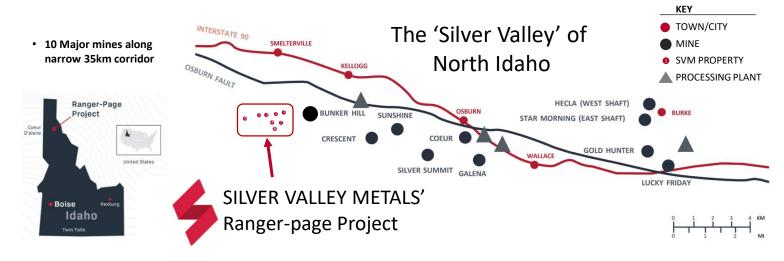


Silver, Lead, Zinc potential - Silver Valley, north Idaho

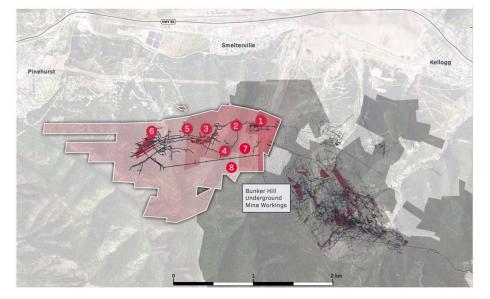


Patented Claims and Targets

- Patented Lode Claims no Federal permitting requirements
- 8 Targets 6 historic mines
- Deep underground mining potential
- Three mines with high-grade past production
- Top-10 historical producer in District
- 1st time area consolidated by one company
- 1st time modern exploration applied to project

TARGETS





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Ranger-Page Project

TSXV: SILV, OTCQB: SVMFF

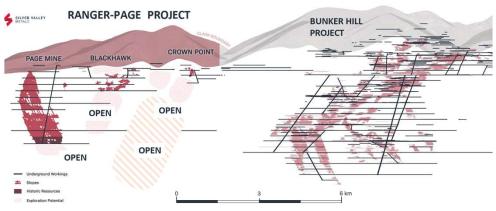
SILVER VALLEY

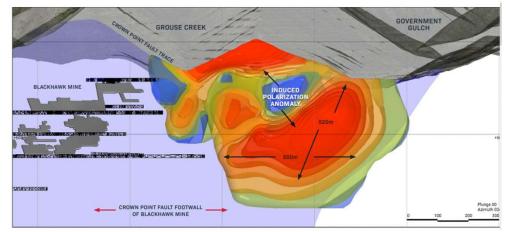
Exploration Potential:

- Significant potential for new discoveries and extensions of mineralization up-plunge from historic mines as well as down-dip where these mines continue to remain in high grade mineralization.
- 4 of 6 historic mines mined to less than 200 feet below surface.
- Strong potential to discover new targets outside the areas of historic mines with modern exploration applied for the first time.

Exploration Results: Crown Point

- Numerous Induced Polarization and resistivity anomalies were identified in the 2022 exploration campaign.
- All targets reflect strong coincident surface geochemistry and significant structure controls.
- Crown Point (pictured) is 1 of 8 targets located within a relatively small area measuring 3km's x 2km's
- Drill ready for 2023





Qualified Person

Timothy Mosey, B.Sc., M.Sc., SME is a Qualified Person as defined by NI 43-101 and has reviewed and approved the technical data and information contained in this presentation.

SHARE CAPITALIZATION		
Common Shares:	48.7M	
Options:	4.8M	
Warrants (11/24 @ \$0.15)	13.7M	
Warrants (3/23 @ \$0.30)	2.8M	
Total Shares (FD)	69.9M	
<u>CORPORATE HQ</u>		
Silver Valley Metals Corp.		
750-1095 West Pender Street		
Vancouver, B.C. V6E 2M6		
Phone: (604) 800-4710		
Email: info@silvervalleymetals.com		

STOCK INFO	
Symbols	
TSXV:	SILV
OTCQB:	SVMFF
Recent Price:	C\$0.11
Average Daily Volume (combined):	58,715
Market Cap (simple):	C\$5.36M
Market Cap (FD):	C\$7.69M
52-week High:	C\$0.33
52-week Low:	C\$0.07
Note: all data as of 5/4/23.	

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